

Date: March 26, 2025

To,
The Manager
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051.

Scrip Symbol: BEACON

Sub: Outcome of the Board Meeting pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/ Ma’am,

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of Beacon Trusteeship Limited (“the Board”) and (“the Company”), respectively) at its meeting held today i.e. March 26, 2025 inter alia, has considered and approved:

1. ACQUISITION OF SHARES

The Board of the Company has approved the purchase of 100 (Hundred) shares of the face value of AED 1000 (United Arab Emirates Dirham Thousand only) each from the shareholder of Beacon Arabia Consulting – FZCO, thereby acquiring a 100% stake in the said Company. Pursuant to the completion of such acquisition, Beacon Arabia Consulting – FZCO will become a Wholly Owned Subsidiary of Beacon Trusteeship Limited.

Beacon Arabia Consulting – FZCO is involved in the business of Management consultancies, Accounting & Bookkeeping and Banking consultancy.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are enclosed herewith as **Annexure A**.

BEACON TRUSTEESHIP LIMITED

Registered Office & Corporate Office : 5W, 5th Floor, The Metropolitan, E-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

Phone : +91 95554 49955 **Email :** contact@beacontrustee.co.in

Website : www.beacontrustee.co.in **CIN :** L74999MH2015PLC271288

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2. BEACON TRUSTEESHIP LIMITED EMPLOYEE STOCK OPTION PLAN, 2025:

The Board of the Company has approved the introduction and implementation of the Beacon Trusteeship Limited Employee Stock Option Plan, 2025, ("BTL ESOP, 2025") subject to approval of the shareholders of the Company and such other regulatory/statutory approvals as may be necessary, contemplating the grant of 1,50,000 (One Lakh Fifty Thousand) employee stock options ('Options') to the employees of the Company, subsidiaries and associates companies, if any.

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are enclosed herewith as **Annexure B**.

3. POSTAL BALLOT NOTICE

The Board of the Company has approved the Notice to be sent to the shareholders for seeking approval for the BTL ESOP, 2025, through postal ballot by means of electronic voting (remote e-voting) ("**Postal Ballot Notice**") in accordance with the relevant circulars issued by the Ministry of Corporate Affairs and the Securities & Exchange Board of India.

The Board Meeting commenced at 4:00 P.M. and concluded at 5:00 P.M.

The above shall also be made available on the website of the Company at <https://beacontrustee.co.in/>

We request you to take the above on your records.

Thanking You,
Yours faithfully,

FOR BEACON TRUSTEESHIP LIMITED

Pratibha Tripathi
Company Secretary
Membership No.: A68747

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ANNEXURE 'A'

Sr. No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.	<p>Name: Beacon Arabia Consulting – FZCO (“BAC - FZCO”)</p> <p><u>Details of BAC - FZCO:</u></p> <p>Authorized Share Capital: AED 100000 (United Arab Emirates Dirham One Lakh Only) divided into 100 ordinary shares with a par value of AED 1000 per share.</p> <p>Paid up Share Capital: AED 100000 (United Arab Emirates Dirham One Lakh Only)</p> <p>BAC – FZCO is involved in the business of Management consultancies, Accounting & Bookkeeping and Banking Consultancy.</p> <p>Turnover: Not Applicable</p>
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	<p>The acquisition/purchase of shares would fall within the ambit of Related Party Transaction.</p> <p>Mr. Pratapsingh Nathani, Chairman & Managing Director of the Company is interested in the proposed transaction.</p> <p>Mr. Pratapsingh Nathani is interested in the said transaction on account of being a Director, Manager, General Secretary and a Shareholder of Beacon Arabia Consulting – FZCO.</p>

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		Moreover, the transaction is being carried out at arm's length.
c)	Industry to which the entity being acquired belongs.	Financial Services
d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The objective of the proposed transaction is to establish a Wholly Owned Subsidiary in Dubai, in line with the objectives outlined in the IPO.
e)	Brief details of any governmental or regulatory approvals required for the acquisition.	None
f)	Indicative time period for completion of the acquisition.	The transaction is tentatively proposed to be completed within a period of six months from the date of the passing of the resolution
g)	Nature of consideration - whether cash consideration or share swap and details of the same	Cash
h)	Cost of acquisition or the price at which the shares are acquired.	AED 100000 (United Arab Emirates Dirham One Lakh Only)
i)	Percentage of shareholding / control acquired and / or number of shares acquired.	100%
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Date of Incorporation – February 03, 2025

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ANNEXURE 'B'

Sr. No	Particulars	Details
1.	Brief details of options granted	On the recommendations of the Nomination and Remuneration Committee (NRC), the Board of Directors of the Company have approved the "BTL ESOP, 2025", with the authority to grant not more than 1,50,000 (One Lakh Fifty Thousand) Employee Stock Options to such Eligible Employees of the Company, its subsidiaries and associates as may be identified by the NRC (also designated as Compensation Committee) and the Board, in one or more tranches, from time to time, which in aggregate shall be exercisable into not more than 1,50,000 (One Lakh Fifty Thousand) equity shares of the face value of ₹10/- (Rupees Ten) each fully paid-up, subject to approval of the shareholders of the Company via postal ballot and such other regulatory/statutory approvals as may be necessary.
2.	Whether the scheme is in terms of Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (if applicable)	Yes
3.	Total number of shares covered by these options	1,50,000 (One Lakh Fifty Thousand) equity shares of face value of Rs. 10/- (Rupees Ten Only) each fully paid-up.
4.	Pricing Formula	<p>The exercise price shall be Rs. 60/- (Rupees Sixty Only) i.e. the price of the share at the time of the Initial Public Offer, payable by the employees on exercise of vested options, pursuant to the plan. The price may be varied by the NRC to account for any rights issues, merger, stock split, bonus, share consolidation etc.</p> <p>The employee shall also be liable to pay the Company the amount equivalent to the value of the perquisite tax payable on exercise of the options in accordance with the provisions of the Income Tax Act, 1961 and other applicable laws (if any) at the relevant time.</p>

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5.	Options vested	Nil
6.	Time within which option may be exercised	The exercise period will commence from the date of vesting and will expire on completion of 2 years from the date of respective vesting.
7.	Options exercised	Nil
8.	Money realized by exercise of options	Nil
9.	The total number of shares arising as a result of exercise of option	Nil
10.	Options lapsed	Nil
11.	Variation in terms of options	NRC may make modifications, changes, variations, alterations or revisions in the Plan as it may deem fit, from time to time in its sole and absolute discretion, not unfavourable or prejudicial to the allottees under the Plan except due to change in laws/regulations, and in conformity with the provisions of the Companies Act, 2013, SBEB Regulations and any other applicable laws
12.	Brief details of significant terms	All the options granted under the plan shall have a minimum Vesting Period of 1 (One) year from the date of Grant and an Exercise Period of 2 years from the date of vesting of the options.
13.	Subsequent changes or cancellation or exercise of such options	Not applicable
14.	Diluted earnings per share pursuant to issue of equity shares on exercise of options.	Not applicable

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