

**PRESS RELEASE**

**TO DEBENTURE-HOLDERS OF IIFL SAMASTA FINANCE LIMITED ("ISSUER")**

Ref No.: BTL/DT/25-26/4141

Date: June 06, 2025

**Sub.: Intimation for waiver of Breach of Financial Covenant-IIFL Samasta Finance Limited ISIN: INE413U07343.**

This press release is being made in our capacity as the Debenture Trustee for senior, secured, rated, listed, redeemable, non-convertible debentures, issued by IIFL Samasta Finance Limited, vide debenture trust deed dated August 29, 2024 ("DTD").

In Furtherance to our earlier press release dated June 05, 2025 wherein, we had intimated the Debenture holder(s) regarding the breach of covenants, we have received waiver from the majority Debenture-holder(s) of the issuer vide their email dated June 06, 2025 for the said breach.

Thanks & Regards,  
For Beacon Trusteeship Limited

*Pratibha*

Pratibha Tripathi  
Company Secretary



**BEACON TRUSTEESHIP LIMITED**

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