

**PRESS RELEASE**

**TO DEBENTURE-HOLDERS OF IIFL SAMASTA FINANCE LIMITED ("ISSUER")**

**Ref No.: BTL/DT/25-26/4136**

**Date: June 05, 2025**

**Sub.: Intimation of Breach of Financial Covenant-IIFL Samasta Finance Limited ISIN: INE413U07343.**

This press release is being made in our capacity as the Debenture Trustee for senior, unsecured, rated, listed, redeemable, non-convertible debentures, issued by IIFL Samasta Finance Limited, vide Debenture Trust Deed dated August 29, 2024 ("DTD").

It has come to our notice that there has been a breach on the part of the issuer regarding the Financial Covenants of DTD. Same has been intimated to the Debenture Holder (s) vide email dated 05.06.2025

**Thanks & Regards,  
For Beacon Trusteeship Limited**

*Pratibha*

**Pratibha Tripathi  
Company Secretary**



**BEACON TRUSTEESHIP LIMITED**

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