

PRESS RELEASE

**TO DEBENTUREHOLDERS OF ANDHRA PRADESH STATE BEVERAGES CORPORATION
LIMITED ("APSBCL")**

Ref No.: BTL/DT/25-26/4067

Date: June 04, 2025

Sub.: Intimation for the non-receipt of Financials and Security cover certificate for the quarter ended 31st March 2025.

This press release is being made in our capacity as the Debenture Trustee for senior, secured, rated, listed, redeemable, taxable, non-convertible bonds issued by APSBCL ("Issuer"), vide Debenture trust deed dated June 14, 2022, and December 20, 2022, ("DTD"). APSBCL vide their letter dated 21.05.2025 had intimated to the stock exchange (BSE Limited) with respect to delay in filing the financials and Security cover certificate for the quarter ended 31st March 2025 (**Attached as Annexure-I**) where they have stated they shall be submitting the financials and security cover certificate shortly.

The aforesaid results in breach of point (f) and (g) of clause 33.2 (*Information covenants*) of the DTD.

Thanks & Regards,

For Beacon Trusteeship Limited

Pratibha

Pratibha Tripathi
Company Secretary



BEACON TRUSTEESHIP LIMITED

Registered Office & Corporate Office : 5W, 5th Floor, The Metropolitan, E-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

Phone : +91 95554 49955 Email : contact@beacontrustee.co.in

Website : www.beacontrustee.co.in CIN : L74999MH2015PLC271288

Mumbai | Bengaluru | Ahmedabad | Pune | Kolkata | Chandigarh | Shimla (HP) | Patna | Delhi | Jaipur | Chennai | GIFT IFSC | Bhopal | Indore | Kochi | Nagpur | Bhubaneswar | Thiruvananthapuram | Lucknow | Hyderabad



ANDHRA PRADESH STATE BEVERAGES CORPORATION LIMITED

CIN: U15400AP2015SGC097161

Registered Office: -

1st Floor, Proh. & Excise Complex,
D.No.5-69-55/9A, Taluk Office Compound, 6/1,
Brodipet Guntur-522002, Andhra Pradesh, INDIA.

Corporate Office:

1st Floor, IHC Corporate, RTC Depot Road,
Mangalagiri, Auto Nagar, Guntur-522503,
Andhra Pradesh, INDIA.
E-mail: apsbclco2122@gmail.com

APSBCL/F&A/169/21-May-2025

Date: 21.05.2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai - 400 001

Sub.: Intimation of Delay of Financials**Ref.: Andhra Pradesh State Beverages Corporation Limited****1. LISTED – ISINs**

[SCRIP Code - 973985; ISIN - INE0M2307057], [SCRIP Code - 973986; ISIN - INE0M2307040],
[SCRIP Code - 973987; ISIN - INE0M2307107], [SCRIP Code - 973988; ISIN - INE0M2307032],
[SCRIP Code - 973990; ISIN - INE0M2307065], [SCRIP Code - 973991; ISIN - INE0M2307073],
[SCRIP Code - 973993; ISIN - INE0M2307081], [SCRIP Code - 973994; ISIN - INE0M2307099],

[SCRIP Code - 974446; ISIN - INE0M2307131], [SCRIP Code - 974447; ISIN - INE0M2307149],
[SCRIP Code - 974448; ISIN - INE0M2307164], [SCRIP Code - 974449; ISIN - INE0M2307180],
[SCRIP Code - 974450; ISIN - INE0M2307172], [SCRIP Code - 974451; ISIN - INE0M2307198],
[SCRIP Code - 974452; ISIN - INE0M2307206], [SCRIP Code - 974453; ISIN - INE0M2307156].

2. UNLISTED – ISIN – INE0M2307214.

Dear Sir/Madam,

It is submitted that APSBCL Statutory Audit for the financial year 2024-25 is presently underway and will take a bit more time. Accordingly, the Company will not be able to make the required disclosures of financial results within the prescribed timelines.

The financial results along with audit report will be submitted shortly.

You are requested to kindly take the same on record.

For Andhra Pradesh State Beverages Corporation Limited

VENKATA
RAMANA
KANDIVALASA
Digitally signed by
VENKATA RAMANA
KANDIVALASA
Date: 2025.05.21
12:43:55 +05'30'



K. Venkata Ramana
Deputy General Manager
Finance and Accounts

CC to
Debenture Trustee

BEACON TRUSTEESHIP LTD. 4C-D, Siddhivinayak Chambers, Gandhi Nagar, Mumbai 400051.